

CK Hutchison Holdings Limited

Global Innovation

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長江和記實業有限公司
CK HUTCHISON HOLDINGS LIMITED

(A limited liability Cayman Islands company registered and listed in Hong Kong)
(Stock code: 0001)

An Overview on CK Hutchison Holdings Limited



Introduction

- › Hong Kong based
- › Multinational Conglomerate
- › Operations in over 50 countries
- › Over 300,000 people
- › Over 50 Countries
- › 5 Core Businesses + Investment Portfolio
- › Approx \$43 bn USD market cap (as of 18 May 2018)

Introduction

Core Businesses

Ports

- One of the world's leading port investor, developer and operator
- 52 ports comprising 287 berths in 26 countries
- Annual throughput of 84.7 million TEUs



Retail

- The largest health and beauty retailer in Asia and Europe in terms of store numbers
- 13 retail brands in 24 markets
- Over 14,100 stores worldwide



A.S. Watson Group

Infrastructure

- A global infrastructure company with diversified investments
- Operates mainly in Hong Kong, Mainland China, the United Kingdom, Europe, Australia, New Zealand, Canada and the United States



Energy

- Canadian-based integrated energy company
- Operates in Western and Atlantic Canada, the United States and the Asia Pacific region, with Upstream and Downstream business segments



Telecommunications

- A leading global operator of mobile telecommunications and data services
- Over 123 million active mobile customers
- Operations in Hong Kong, Macau, Italy, the UK, Sweden, Denmark, Austria, Ireland, Indonesia, Vietnam and Sri Lanka



Introduction

Finance, Investment and Others

Hutchison Whampoa (China)

- Operates various manufacturing, service and distribution joint ventures in the Mainland and Hong Kong
- Investment in Chi-Med which researches, develops, manufactures and sells pharmaceuticals and healthcare products



CK Life Sciences

- Operates in China, Australia, America & Canada
- Engaged in the business of research and development, manufacturing and commercialization marketing and sale of nutraceuticals, pharmaceuticals and agriculture-related products



TOM Group

- Operates in China, Taiwan & Hong Kong
- Diverse businesses cover publishing, advertising, e-commerce, social network, mobile internet, fintech and big data analytics

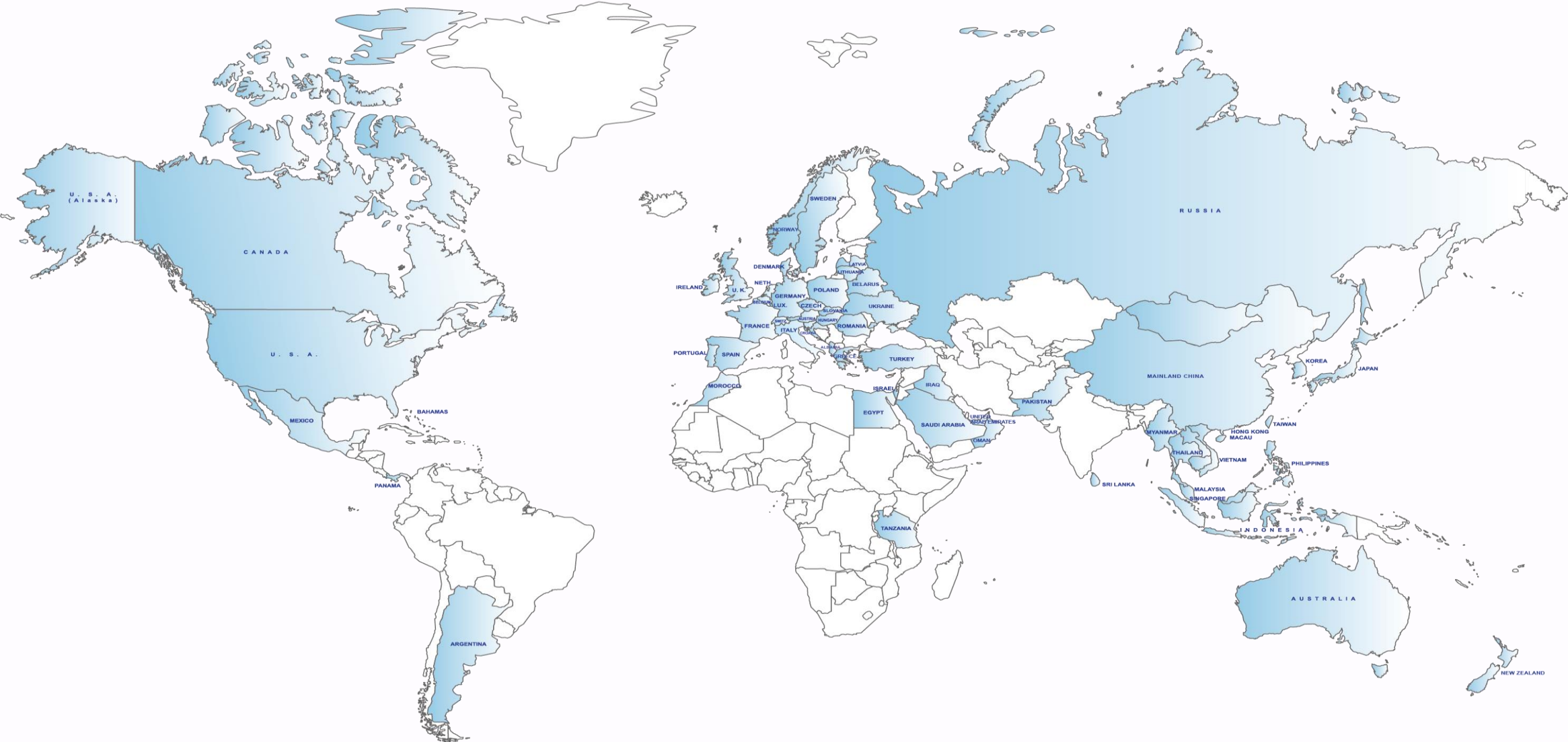


Hutchison Water

- A global leader in water and Cleantech technology investments
- Focuses on water and Cleantech technologies and solutions as well as digital health devices and applications, manages desalination and hydro-electric large scale projects



Global footprint



Ports • Retail • Infrastructure • Energy • Telecommunications • Finance & Investments and Others

Infrastructure

Infrastructure Division

- > A 75.67% shareholding in CK Infrastructure Holdings Limited.
- > Investments of which include:
 - energy infrastructure
 - transportation infrastructure
 - water infrastructure
 - waste management
 - energy-from-waste
 - household infrastructure
 - Infrastructure related businesses



CK Infrastructure Holdings Limited

- > One of the largest international infrastructure companies in the world
- > Owns and operates infrastructure projects mainly in Hong Kong, Mainland China, the United Kingdom, Continental Europe, Australia, New Zealand and North America.

Infrastructure

Hong Kong / PRC

- CKI Head Office
- Cheung Kong (China) Infrastructure
- Power Assets
- HK Electric Investments
- Green Island Cement

United Kingdom

- UK Power Networks
- UK Rails
- Northumbrian Water
- Southern Water Services
- Northern Gas
- Wales & West Utilities
- Seabank Power

Australia

- CitiPower
- Powercor
- United Energy
- SA Power Networks
- Australian Energy Operations
- Energy Developments
- Australian Gas Networks (Dampier Bunbury, Multinet Gas)

New Zealand

- Enviro
- Wellington Network

Canada

- Canadian Midstream
- Canadian Power
- Park'N Fly
- Reliance Home Comfort

The Netherlands

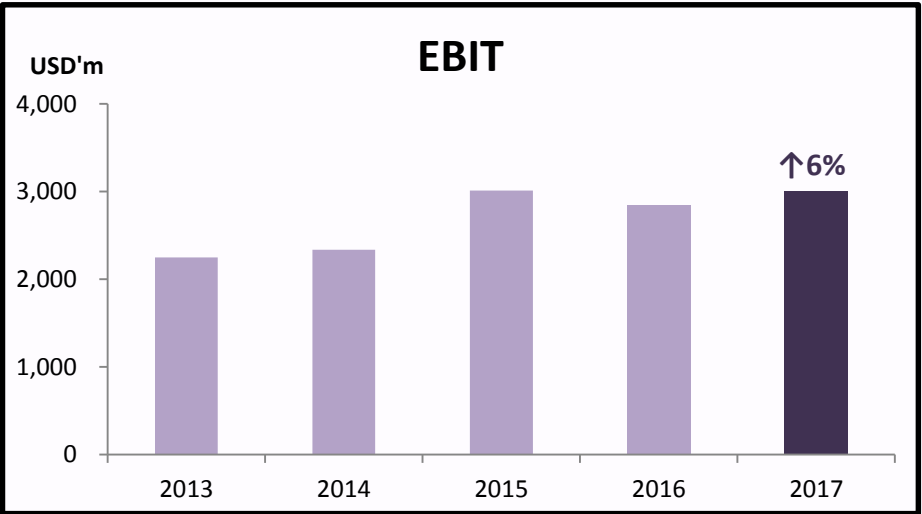
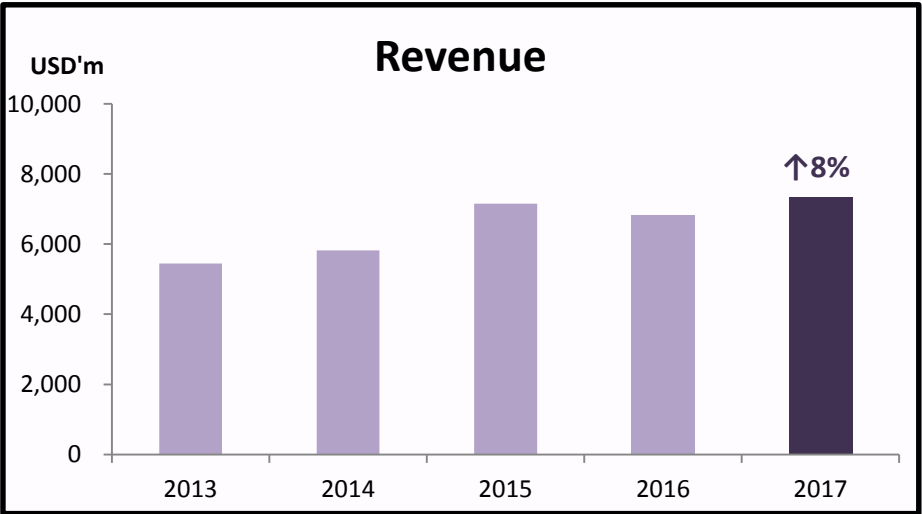
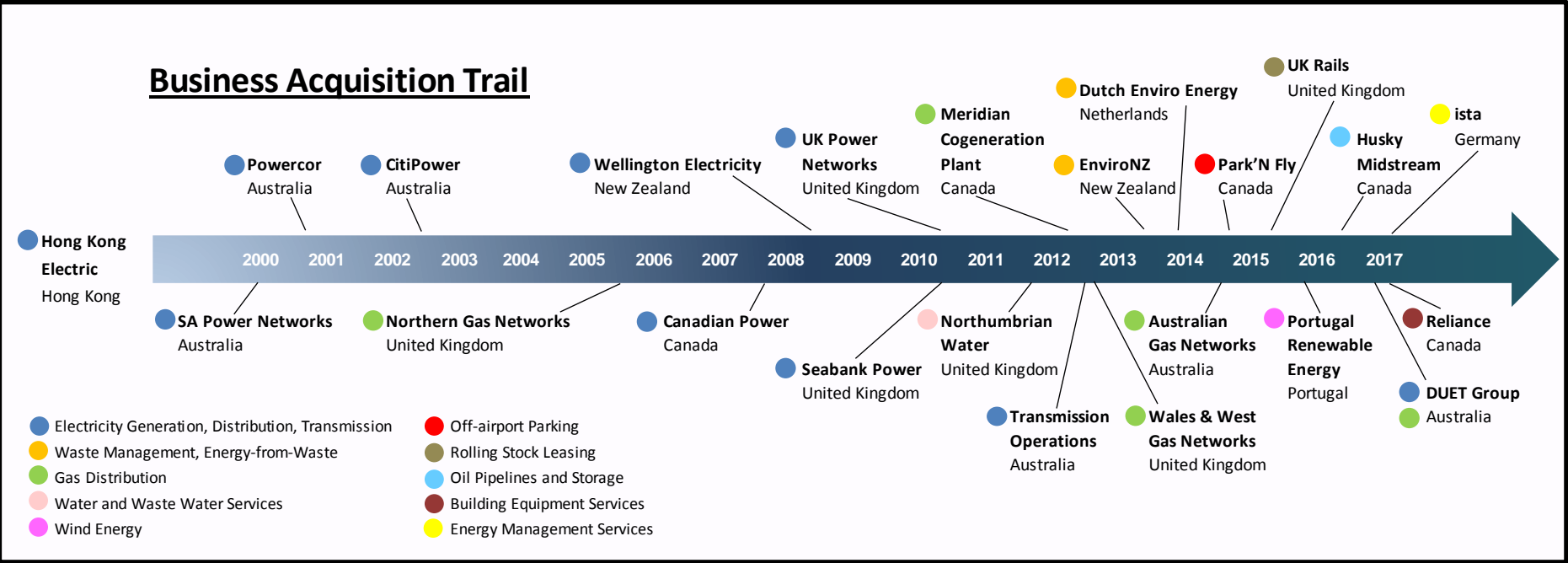
- Dutch Enviro Energy

Portugal

- Portugal Renewable Energy

Germany

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<Any Questions>